IMS Capital

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Adventurous portfolio

Fund changes - Q4 2026

Original Allocation (%)	***New Allocation (%)***	Fund name
2	***2***	Aviva Inv - Multi Strategy Target Return
3	***3***	Axa Framlington - Health
5	***5***	Fidelity - Emerging Markets
3.5	***2.5***	Fidelity - Index Japan
3.5	***3.5***	Fidelity - UK Smaller Companies
5	***5***	First Sentier - Global Listed Infrastructure
13	***14***	HSBC - American Index
5	***5***	HSBC - European Index
9	***9***	HSBC - FTSE 100 Index
6	***6***	HSBC - S&P 500 Equal Weight Equity Index
4	***4***	iShares - Pacific ex Japan Index
4	***4***	JPM - Natural Resources
5	***5***	Jupiter - India
4	***4***	L&G - Global Technology Index Trust
3.5	***3.5***	L&G - UK Mid Cap Index
5	***5***	Liontrust - European Dynamic
4	***4***	M&G - Global Dividend
1.5	***1.5***	M&G - Japan Smaller Companies
4	***4***	Montanaro - Global Select
6	***6***	Schroder - US Smaller Companies
4	***4***	Schroder - Recovery

BUY	SELL	INCREASE	REDUCE

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