

# Future Focused Balanced

## Quilter CB1/2 fund changes - Q3 2025

Original Allocation	New Allocation	Fund name
8	0	abrdn - Ethical Corporate Bond
9	9	abrdn - Global Sustainable and Responsible Investment Equity
5	5	abrdn - Sterling Money Market
3	3	Blackrock - UK Absolute Alpha
9	9	CT - Responsible Global Equity
5	5	CT - Responsible UK Equity
5	5	EdenTree - European Equity
9	7	EdenTree - Sterling Bond
9	9	Janus Henderson - Global Sustainable Equity
9	9	Rathbone - Ethical Bond
8	8	Royal London - Sustainable Leaders
5	5	Stewart Investors - Asia Pacific All Cap
9	9	Jupiter - Ecology
7	7	iShares - UK Equity ESG Screened and Optimised Index
	10	iShares - ESG Overseas Corporate Bond Index

BUY

SELL

INCREASE

DECREASE

Accepting these fund changes will result in portfolios being updated to reflect the selection above. Where no changes are recommended, a rebalance will occur to restore the correct weightings. In the case of fund suspensions, a cash alternative will be used for new investments and regular premiums and also where it is necessary to bring a portfolio up to 100%.

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