

# Future Focused Balanced

## Old Mutual Wealth CB1/2 Fund changes - Q2 2022

<i>Original Allocation</i>	<i>New Allocation</i>	<i>Fund name</i>
8	<b>8</b>	ASI - Ethical Corporate Bond
4	<b>3</b>	ASI - Europe ex UK Ethical Equity Fund
9	<b>9</b>	ASI - Global Sustainable and Responsible Investment Equity
9	<b>9</b>	ASI-Sterling Money Market
6	<b>8</b>	BMO - Responsible Global Equity
12	<b>12</b>	BMO - Responsible UK Equity
3	<b>2</b>	EdenTree - Responsible & Sustainable Amity European
8	<b>8</b>	EdenTree - Responsible & Sustainable Amity Sterling Bond
7	<b>7</b>	Janus Henderson - Global Sustainable Equity
8	<b>8</b>	Rathbone - Ethical Bond
13	<b>13</b>	Royal London - Sustainable Leaders
5	<b>5</b>	Stewart Investors - Asia Pacific Sustainability
8	<b>8</b>	Stewart Investors - Worldwide Sustainability

BUY	SELL	INCREASE	DECREASE
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Please note: In the case of fund suspensions, a cash alternative will be used for new investments and regular premiums and also where it is necessary to bring a portfolio up to 100%.

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