

<i>Original Allocation</i>	<i>New Allocation</i>	<i>Fund name</i>
9	<b>9</b>	AllianceBernstein - Sustainable US Equity
6	<b>6</b>	CT - Responsible Global Equity
5	<b>5</b>	EdenTree - European Equity
10	<b>10</b>	iShares - ESG Screened Overseas Corporate Bond Index
7	<b>11</b>	iShares - UK Equity ESG Screened and Optimised Index
6	<b>6</b>	Janus Henderson - Global Sustainable Equity
5	<b>5</b>	JPM - Global Macro ESG
6	<b>6</b>	Jupiter - Ecology
4	<b>4</b>	Liontrust - Sustainable Future Corporate Bond
6	<b>3</b>	Liontrust - Sustainable Future UK Growth
8	<b>8</b>	Rathbone - Ethical Bond
4	<b>4</b>	Royal London - Short Duration Credit
3	<b>3</b>	Royal London - Short Term Fixed Income
7	<b>5</b>	Royal London - Sustainable Leaders
5	<b>6</b>	Royal London - Emerging Markets Equity Tilt
9	<b>9</b>	Schroder - Global Sustainable Value Equity

<b>BUY</b>	<b>SELL</b>	<b>INCREASE</b>	<b>DECREASE</b>
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Accepting these fund changes will result in portfolios being updated to reflect the selection above. Where no changes are recommended, a rebalance will occur to restore the correct weightings. In the case of fund suspensions, a cash alternative will be used for new investments and regular premiums and also where it is necessary to bring a portfolio up to 100%.

IMS Capital is a trading style of Argentis Wealth Management Ltd, Active Financial Partners Ltd and Argentis Financial Planning Ltd which are authorised and regulated by the Financial Conduct Authority.

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